

APR 14 1994 - 11 20 AM

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

INTERSTATE COMMERCE COMMISSION

J. Gary Lane  
General Solicitor

Writer's Direct Dial Number

(804) 629-2818

April 11, 1994

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of March 31, 1994. The primary document to which this is connected is recorded under Recordation No. 12784.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Chemical Bank  
55 Water Street  
New York, New York 10041

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

RECEIVED  
OFFICE OF THE  
SECRETARY  
APR 14 11 15 AM '94  
LICENSING BRANCH

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	Covered Hopper Car	LO	SOU 88518
10	Pulpwood Cars	LP	142172
			142114
			142143
			142155
			142222
			142202
			142181
			142122
			142100
			142170

A fee of \$18.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of March 31, 1994, with respect to Equipment Trust Agreement with Recordation No. 12784, dated February 1, 1981, covering one (1) covered hopper car, numbered SOU 88518, changed to NS 257510, and ten (10) pulpwood cars, numbered SOU 142172, 142114, 142143, 142155, 142222, 142202, 142181, 142122, 142100, and 142170, changed to 111312, 111305, 111311, 111353, 111361, 111319, 111358, 111321, 111363, and 111366, respectively.

Very truly yours,



J. Gary Lane

Enclosures

cc: Chemical Bank  
55 Water Street  
New York, New York 10041

APR 1 4 1994 -11 20 AM

INTERSTATE COMMERCE COMMISSION

No. 1 of 1981

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO TEN (10) 70-TON PULPWOOD CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 142172, 142114, 142143, 142155, 142122, 142222, 142202, 142181, 142100, AND 142170 AND ONE (1) COVERED HOPPER CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 88518, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 1, 1981, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND CHEMICAL BANK, AS TRUSTEE

Old Road Number  
Assigned

SOU 142172  
142114  
142143  
142155  
142222  
142202  
142181  
142122  
142100  
142170  
88518

New Road Number  
Assigned

NS 111312  
111305  
111311  
111353  
111361  
111319  
111358  
111321  
111363  
111366  
257510

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 31st day of March, 1994.

NORFOLK SOUTHERN RAILWAY COMPANY

By: William R. King  
Vice President

ATTEST:

Sandra J. Pierce  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA) )  
CITY OF NORFOLK ) ss:

On this 31st day of March, 1994, before me personally appeared William J. Romig, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

*Judith A. DeLauney*  
Notary Public

My Commission expires: September 30, 1997